

**From:** [Moore, Gary](#)  
**To:** [Moran, Gloria](#); [Mueller, Brian](#)  
**Subject:** Falcon Refinery  
**Date:** Wednesday, February 12, 2014 1:02:00 PM

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Gloria/Brian:

I had a conversation with Jon Carroll this morning at about 10:30 am. He seemed concerned about the USDA Loan that they are pursuing because the bank is awaiting a "No Further Action Letter" from us to him concerning the Dock area. He seemed as though a letter was needed quickly or the loan may be in jeopardy. I told him that I did not know the status of such letter or the schedule that we are on to be able to provide such letter and that he should talk with both of you.

My recommendation is that we provide him with a realistic schedule for us to be at a point where we believe that we can make a determination that no further action is warranted or not. Ultimately, he needs to be able to provide the bank with a realistic expectation.

You guys need to talk with him.

Thanks

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